

Date _____

Policy Number _____

**RESIDENCE HELD IN TRUST
ENDORSEMENT QUESTIONNAIRE**

1. What is the name of the Trust?

2. Is legal title to the property held SOLELY in the name of the Trust?

Yes No If no - the homeowner's policy cannot be written.

3. Who is the trustee of the trust?

4. Does the trustee of the trust regularly reside in the Residence Held In Trust?

Yes No

5. Does the grantor of the trust regularly reside in the Residence Held In Trust?

Yes No

▷ Is the grantor and/or beneficiary related to the trustee? Yes No

▷ Does the grantor and/or beneficiary reside in the trustee's household? Yes No

6. For what purpose is the dwelling to be used?
